

NEPTUNE PETROCHEMICALS LIMITED



Manufacturer, Importers & Traders of Petroleum Products

REGD. OFFICE : Block-B, Office No. 606, Mondeal Heights, Nr. Panchratna Party Plot,
S.G. Highway, Ahmedabad-380015, Gujarat, India.
L : +91-79-49000599/600 | **Mob. :** +91-9825336999 | **Email :** info@neptunepetrochemicals.com

CIN : U24299GJ2021PTC126567
PAN : AAHCN8764G, **TAN :** AHMN10579C
www.neptunepetrochemicals.com

Date: May 27, 2025

To,

Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Neptune Petrochemicals Limited

The Board of Directors of the company at its meeting held on 27.05.2025, in consultation with the Beeline Capital Advisors Private Limited acting as Book Running Lead Manager to the issue, have finalized allocation of **17,09,000 Equity Shares** to Anchor Investors at Anchor Investor issue price **Rs.122/- per share** (including share premium of Rs.112/- per equity share) in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Total Amount Allocated (in Rs.)
1.	CRAFT EMERGING MARKET FUND PCC-ELITE CAPITAL FUND	5,16,000	30.19%	122.00	6,29,52,000
2.	CRAFT EMERGING MARKET FUND PCC- CITADEL CAPITAL FUND	7,00,000	40.96%	122.00	8,54,00,000
3.	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	4,93,000	28.85%	122.00	6,01,46,000
	Total	17,09,000	100.00%		20,84,98,000

NEPTUNE PETROCHEMICALS LIMITED



Manufacturer, Importers & Traders of Petroleum Products

REGD. OFFICE : Block-B, Office No. 606, Mondeal Heights, Nr. Panchratna Party Plot,
S.G. Highway, Ahmedabad-380015, Gujarat, India.

L : +91-79-49000599/600 | Mob. : +91-9825336999 | Email : info@neptunepetrochemicals.com

CIN : U24299GJ2021PTC126567
PAN : AAHCN8764G, TAN : AHMN10579C
www.neptunepetrochemicals.com

We request you to make the above information public by disclosing the same on your website.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

Thanking You

FOR NEPTUNE PETROCHEMICALS LIMITED
For, NEPTUNE PETROCHEMICALS LIMITED


MANAGING DIRECTOR
PARESHKUMAR SUBODHCHANDRA SHAH
(CHAIRMAN CUM MANAGING DIRECTOR)
DIN: 03217789